

## **AOTA FIELDWORK DATA FORM**

Date: February 20, 2014 Name of Facility: Pinnacle Health System - Community General Osteopathic Hospital Address: Street 111 South Front Street City Harrisburg State PA Zip: 17101 **FW Level II** FW Level I (if different) **Contact Person: Tracy** Contact Person: **Credentials:** Credentials: M.Ed., OTR/L Nornhold Phone: 717-782-5127 E-mail: E-mail: Phone: tnornhold@verizon.net Director: Melissa Gillis, OTR/L, MPA **Preferred Sequence of FW:** Corporate Phone: 717-657-7342 Status: ACOTE Standards B.10.6 ⊠ Anv Fax: 717-782-5581 (OT Dept) ☐ For Profit Second/Third only: 1<sup>st</sup> must be Non-Profit Web site address: www.pinnaclehealth.org ☐ State Gov't ☐ Full-time only ☐ Part-time ☐ Federal Gov't option Prefer Full-time **OT Fieldwork Practice Settings (ACOTE** Form A #s noted): (Double Click on boxes to check) Hospital-based School-based Number of Staff: **Community-based settings** Age settings settings **Groups:** ☐ In-Patient Peds Community 2.1 ☐ Early 0-5 OTRs: 3 ☐ Behavioral Health Intervention 3.1 Acute 1.1 6-12 COTAs: 0 In-Patient Rehab 1.2 Community 2.2 School 3.2 13-21 Aides: 1 Older Adult Community SNF/ Sub-Acute/ **22-64** PT: 6 FTE Acute Long-Term Living 2.3 Speech: 2 FTE Other area(s) Care 1.3 Older Adult Day Program Resource please specify: 2.4 General Rehab Teacher: Outpatient 1.4 Outpatient/hand private Counselor/Psycho Outpatient Hands 1.5 practice 2.5 logist: Pediatric Adult Day Program for DD Other: Hospital/Unit 1.6 Peds Hospital ☐ Home Health 2.7 Outpatient 1.7 □ Peds Outpatient Clinic 2.8 In-Patient Psych 1.8

Student Requirements/Prerequisites (check all	
that apply)	Health requirements:
(Double Click on boxes to check) ACOTE	



B.10.6  ☐ CPR type required: ☐ Medicare / Medicaid Frauch Check x Criminal Background Check ☐ Child Protection/abuse check ☐ Adult abuse check ☐ Fingerprinting	Prof. Liability	<ul><li>☐ HepB</li><li>☐ MMR</li><li>☐ Tetanus</li><li>☐ Chest x-ra</li><li>☐ Drug scree</li><li>#_10_Pa</li><li>☐ TB/Mantou</li></ul>	ening anel
Types of OT Interventions a B.10.1, B.10.3, B.10.11, B.10.	_	•	at apply): * ACOTE Standards A.5.3,
that apply):	_	hin client's o	wn environmental context (check all
(Double Click on boxes to d	heck)		
Activities of Daily Living (ADL)  Bathing/showering Bowel and bladder mgmt Dressing Eating Feeding Functional mobility Personal device care Personal hygiene & grooming Sexual activity Toilet hygiene  Rest and Sleep Rest Sleep Sleep preparation Sleep participation  Play Play exploration Play participation	Instrumental Activities  Living (IADL)  ☐ Care of others (selecting/supervising ca ☐ Care of pets ☐ Child rearing ☐ Communication mana ☐ Community mobility ☐ Financial manageme ☐ Health management maintenance ☐ Home establishment management ☐ Meal preparation & ca ☐ Religious observance ☐ Safety procedures & maintenance ☐ Shopping  Leisure ☐ Leisure exploration ☐ Leisure participation	aregivers) agement ent &  & lean up	Education    Formal education participation   Informal personal educational needs or interests exploration   Informal personal education participation   Work   Employment interests & pursuits   Employment seeking and acquisition   Job performance   Retirement preparation & adjustment   Volunteer exploration / participation    Social Participation   Community   Family   Peer/friend
Types of Occupational Therapy Interventions: (Double Click on boxes to check)   Occupation-based Intervention – client engages in client-directed occupations that match identified goals	Preparatory Methor practitioner selects direct and techniques that preparation for occupational per (PAM's).	cted methods pare the	Education Process – imparting knowledge and information about occupation, health and participation that does not result in actual performance of



Purposeful Activity- client engages in specifically selected activities that allow the client to develop skills that enhance occupational engagement		the occupation/activity  Advocacy – efforts directed toward promoting occupational justice and empowering clients to seek and obtain resources to fully participate in their daily life occupations
Method of Intervention Direct Services/case load for entry-level OT  ☐ One-to-one: mostly bedside treatments ☐ Small group(s): spine class, joint class, joint discharge class ☐ Large group:  Discharge Outcomes of clients ☐ Home ☐ Another medical facility ☐ Home Health  OT Intervention Approaches ☐ Create, promote (health promotion) ☐ Establish, restore, (remediation) ☐ Maintain ☐ Modify, (compensation, adaptation) ☐ Prevent, (disability prevention)	Outcomes of Intervention  ☐ Occupational performance ☐ Adaptation ☐ Health & Wellness ☐ Participation ☐ Prevention ☐ Quality of Life ☐ Role Competence ☐ Self-Advocacy ☐ Occupational Justice	Theory/ Frames of Reference/ Models of Practice  ☐ Biomechanical ☐ Cognitive - Behavioral ☐ Cognitive Disability ☐ Model of Human Occupation (MOHO) ☐ Occupational Adaptation ☐ Person/ Environment/ Occupation (P-E-O) ☐ Person-Environment-Occupational Performance     (PEOP) Rehabilitation ☐ Sensory Integration ☐ Social Learning Theory ☐ Stages of change / Transtheoretical Model ☐ developmental ☐ ☐ ☐ ☐ ☐ Other (please list):
<u>'</u>	creenings and evaluations used in your ACL ACL MMSE Bayley Scale Bruininks-Oseretsky	our setting: Click or list  Other, and list CLOX, observation, FIM NIH stroke scale



$oxed{oxed}$ Post-surgical (list procedures) total $oxed{oxed}$ Be joint, cardiac, craniotomy	/allowing/ choking risks havioral system/ privilege level (locked areas, grounds) arps count safety/ suicide precautions
evaluations and interventions used in your setting	Ichair management, stand-pivot transfers, transfers with ent management and use, positioning in bed and w/c  and management and use, positioning in bed and w/c  and management and use, positioning in bed and w/c
Target caseload/ productivity for fieldwork students: (Double Click on boxes to check) Productivity % per 40 hour work week: 75  Caseload expectation at end of FW: 12-15 pts (20-24 units per day)  Productivity % per 8 hour day: 75	Documentation: Frequency/ Format (briefly describe) : (Double Click on boxes to check)  Hand-written documentation: Computerized Medical Records:  Time frame requirements to complete documentation: must be completed the day of treatment
# Groups per day expectation at end of FW: na	
Administrative/ Management duties or responsibilities of the OTA student:  Schedule own clients Supervision of others (aides, volunteers) Budgeting Procuring supplies (shopping for cooking groups, client/ intervention related items) Participating in supply or environmental maintenance Other: supervise shadow students and Level I students	Student Assignments. Students will be expected to successfully complete:  ☐ Research/ EBP/ Literature review ☐ In-service ☐ Case study ☐ Participate in in-services/ grand rounds ☐ Fieldwork Project ( describe): develop a tool, device, etc that will be used to support/enhance the therapy department ☐ Field visits/ rotations to other areas of service ☐ Observation of other units/ disciplines ☐ Other assignments (please list):observe in orthopedic

## Student work schedule &



outside study expected: (Double Click on boxes to check)		Describe level of structure for student?	Describe level of supervisory support for student?
Schedule hrs/ week/ day:	Room provided		
40/week	YES		
8/day			
	⊠ NO		
Do students work weekends?	Meals ⊠ YES □		
☐ YES	NO		
⊠ NO			
Do students work evenings?	Stipend amount:	Low	Low
☐ YES			
	Describe public		
⊠ NO	transportation available: bus, train		
Acceptable Dress Code for	available: bac, trail		
the site:			
See attached dress code	/ otmoonboro for otud	ant lagraine	
Describe the FW environment Supervisory patterns-Des	<u>-</u>		
☐ 1:1 Supervision Model:	<b>p</b>	a. app.)/	
☐ Multiple students supervised by one supervisor:			
Collaborative Supervision Model:			
☐ Multiple supervisors share supervision of one student, # supervisors per student:			
☐ Non-OT supervisors:			

**ACOTE Standards Documentation for Fieldwork** (may be completed by AFWC or FWII student interview of FW Educator)

Please answer as many of these as you can. When possible, the AFWC may interview you to answer questions.

1. Please complete the Occupational Therapy Staff Profile form. ACOTE Standards B.7.10, B10.12, B.10.17 (Double Click on boxes to check)

## **Occupational Therapy Staff Profile**

 $\sqrt{}$  by those who currently supervise OT fieldwork students



Name	Credential	Degree & University	Years in OT	Specialty
See attached list				

Will the student(s) be supervised by a currently licensed or cred has a <b>minimum of 1 year of practice</b> experie and is adequately prepared to serve as a fieldwork educator?	nce sub	sequer		_	
2. The fieldwork agency must be in compliance with standards identify external review agencies involved with this fieldwork se (Double Click on boxes to check)  ☐ JCAHO ☐ Dept of Health Year of most in the compliance with standards identify agencies involved with this fieldwork set.	tting and	d year	of accre	editatio	on:
☐ CARF ☐ Dept of Mental Health ☐ Other (spec					_
Summary of Outcomes of OT department review:					
<ul> <li>3. Describe the fieldwork site agency stated mission or purpos B.10.1, B.10.2, B.10.3, B.10.4, B.10.14, B.10.15</li> <li>4.A. INTEGRATION OF CURRICULUM THEMES (ACADEMIC PRE</li> </ul>			hed). A	COTE	Standards
Please identify the extent of opportunities that students will have to incorporate the following themes in occupational therapy practice during the fieldwork experience	1 = No 2 = Lim 3 = Soi 4 = Ma clients)	opportunited opportune opp	unity portuniti ortunitie ortunities	s (with	
	1	2	3	4	5
A. OCCUPATION-BASED PRACTICE					x
B. EVIDENCE-BASED PRACTICE					х
C. CLIENT-CENTERED PRACTICE					х
D. COMMUNITY INITIATIVE	х				
E. CLINICAL REASONING					х
Please check all that apply (below) to identify "supports" to pract (Double Click on boxes to check)  Supports for occupation-based practice:  The client is provided intervention in a natural environment [school-shopping, using public transportation, entertainment, etc.), home care, home evaluation/visit, car transfer The client is involved in active collaboration with practitioners to identic the hospital/healthcare facility's	based, cos, etc.]	ommun	ity outin	gs (gro	ocery

simulated environment and that of their residence/home



The client and/or practitioner bring-in/provide authentic occupation-based	ased activities as part of the interventior
plan (cooking, playing games,	
musical instruments, arts & crafts, sports/fitness, etc.)	
Other: (please describe)	
Supports for evidence-based practice (EBP):  Evidence-based practice is valued by the fieldwork facility and practice.	tioners
☐ Clients/consumers inquire about research-proven options for interve	
Time is allotted (each week) for staff development to address activities	
In-services are offered on a regular basis to promote staff developme	•
Internet access and access to online professional journals is available	e for searching and using EBP
Other: (please describe)	
Supports for client-centered practice:  Clients are routinely interviewed and goals documented	
Clients/family members/caregivers formally agree to the intervention	nlan
Clients are provided with choices to direct the priorities of the intervention	•
	ntion plan
Other: (please describe)	
Our months for the development of a development	
Supports for leadership and advocacy:	itionera who carvo as rale models
Leadership and advocacy is valued by the fieldwork facility and pract	illoriers who serve as role models
The facility's environment promotes leadership and advocacy	
Time is allotted for activities that promote leadership and advocacy	
Other: (please describe)	
Supports for Clinical Reasoning &Reflective Practice	
Students are provided opportunity to assess knowledge & practice sk	Kilis in simulated contexts (e.g. role
plays, problem based case scenarios)	
Students are given verbal prompts to probe reasoning in safe learning	g context (e.g., before, during, after
sessions, in supervisory meetings)	
Students are given written assignments to challenge assumptions, but	uild use of narrative, enhance reflection
(e.g., interactive journal, case study)	
Students are given feedback re: growth in areas of clinical/profession	nal reasoning (e.g., scientific/procedural,
interactive, pragmatic, ethical, etc.)	
4.5.5	OT
4. B. Describe how psychosocial factors influence engagement in	n OT services? (Double Click on
boxes to check)	_
Discouraged or depressed may not want to participate.	
	therapist prompts greater participation
□ Depressed may try to withdraw from activities/staff/treatment	
Positive feelings contribute to greater compliance.	
Other (please explain)	
Psychosocial factors are considered during assessment	
	discouragement depression view of
Psychosocial factors are considered during intervention planning:	uiscouragement, depression, view of
illness, etc	

4. C. Describe how you address client's community based needs in your setting? (Double Click on boxes to check)



$\boxtimes$	Refer to social worker/case manager when appropriate
$\boxtimes$	Provide resources/catalogs/written information for needed equipment, supplies as appropriate
	Provide names/written materials for community support groups as appropriate
	Refer to appropriate facility community groups when needed
$\boxtimes$	Instruct client in finding appropriate resources
$\boxtimes$	Provide referral to other community services as needed
	Other (please describe)
5.	Please describe the FW Program & how students fit into the program. (Double Click on boxes to
che	ck) ACOTE Standards B10.2, B.10.3, B.10.5, B.10.7, B.10.13, B.10.19, B.10.20, b.10.21
$\boxtimes$	Fieldwork Program has been in place many years with multiple schools and therapy levels (OT and
ОТ	
	Fieldwork Program is relatively new and still evolving – currently takes students from OT or OTA
sch	ools. (Circle all that apply)
	Fieldwork Program just took first fieldwork student from OT or OTA school. (Circle all that apply)
$\boxtimes$	Students provide learning opportunity to staff therapists to implement supervisory relationships and
skill	S.
$\boxtimes$	Students provide a link to various educational institutions to keep up with changes/developments in the
field	d.
$\boxtimes$	Providing fieldwork experiences is an obligation and responsibility for current practitioners.
$\boxtimes$	Providing fieldwork experiences assists OT/OTA practitioners with continuing education credits.
$\boxtimes$	Fieldwork students can provide updates in the literature for evidence based practice that is helpful to the
faci	lity/practitioners.
$\boxtimes$	Fieldwork students can provide more one-on-one time with clients due to lower caseloads and the
lear	ning environment.
$\boxtimes$	Fieldwork students are generally helpful to the overall operation of the facility once oriented and adjusted
to p	opulation.
	Supervision of students is expected of practitioners.
$\boxtimes$	Supervision of students is rotated among practitioners on a regular basis.
	Students are not accepted unless a practitioner indicates interest/willingness to take a student.
	Other (Please Explain)
6. —	Describe the training provided for OT staff for effective supervision of students (check all that apply). (Double Click on boxes to check) ACOTE Standards B.7.10, B.10.1, B.10.3, B.10.12,B.10.13, B.10.17, B.10.18, B.10.19, B.10.20, B.10.21
	Supervisory models  Training on use of FW assessment tools (such as the AOTA Fieldwork Performance Evaluation - FWPE,
	dent Evaluation of Fieldwork Experience Experience Experience
	essment Tool–FEAT)
	Clinical reasoning Discussions and how to teach clinical reasoning to students
	Reflective practice
	Comments:
	Please check off any training or resources that fieldwork educators at your site have available to support their role in supervision of students (e.g., print resources, continuing ed. coursework, online materials, workshops, etc.)  (Double Click on boxes to check)
$\nabla$	Site Specific Student objectives (please attach)



<ul> <li>☑ Training in supervision process (agency in-services)</li> <li>☑ Release time and/or reimbursement for continuing education</li> <li>☑ AOTA Certificate in Fieldwork Education Program</li> <li>☑ Mentoring opportunities (e.g., in 1:1 or Group Format)</li> <li>☑ Training or in-service provided by GOTEC, Regional, State or individual Academic Programs</li> <li>☑ Use of online resources such as: AOTA (http://www.aota.org/Educate/EdRes/Fieldwork/Supervisor.aspx)</li> <li>☐ Other:</li> </ul> Other:
Supervision Process (Double Click on boxes to check)
What is the <u>nature</u> and frequency of supervision meetings: $\boxtimes$ Formal $\boxtimes$ Informal <u>Frequency</u> : $\boxtimes$ dail
weekly other What is the model of supervision utilized at your site:
☐ Several Students: 1Therapist (Collaborative model) ☐ Several Therapists:
student
Supervisory Methods to promote reflective practice:
☐ Journaling ☐ Student Self
Assessment/Self Appraisal (log/form)
☐ Written activity analysis ☐ Probing questions ☐ Written submission o
intervention plans & rationale  Other: Interdisciplinary group supervision meetings
Describe record keeping of supervision sessions:
☐ Co-signed documentation of daily/weekly supervision ☐ All informal/formal note
maintained by FW Educator
Records kept when student not meeting expectations
Other:
8. Please describe the process for record keeping supervisory sessions with a student, and the student orientation process to the agency, OT services and the fieldwork experience. (Double Click or boxes to check) ACOTE Standards B.7.10, B.10.1, B.10.3, B.10.12, B.10.13, B.10.17, B.10.18, B.10.19, B.10.20, B.10.21
<ul> <li>✓ Meet with student to review policies, procedures &amp; forms during first week assigned to facility.</li> <li>✓ Introduce student to staff and give tour of facility.</li> </ul>
Provide Student Fieldwork Manual of assignments, policies, procedures etc. for the facility.
Send student to employee orientation, all or parts depending on relevance or as required by facility.
Review Fieldwork Educator's case load to help student understand populations and interventions being
implemented.
Meet with student at designated time every week to review clients, therapeutic interventions and other
questions or concerns.
Meet with student at various non-scheduled times to review clients, therapeutic interventions and other
questions/concerns.
Wait for student to initiate request to meet with fieldwork educator.
Supervisory sessions have topic planned for each meeting with student.
Supervisory sessions do not have topic planned but depend on student's questions/concerns.



$\boxtimes$	Supervisory sessions address concerns about student performance with possible methods to
chan	ge/enhance performance.
	Sessions with student are documented by fieldwork educator.
	Sessions with student are documented by student.
$\boxtimes$	Sessions with students are not documented.
$\boxtimes$	Sessions with student are documented if problems with performance arise.
	Other. Please Explain
	Describe funding and reimbursement sources and their impact on student supervision. (Double to on boxes to check) ACOTE Standards B.10.3, B.10.5, B.10.7, B,10.14, B.10.17, B.10.19 Facility receives funding through Medicare.
$\boxtimes$	Facility receives funding through Medicaid.
$\boxtimes$	Facility receives funding through private insurance/private pay.
$\boxtimes$	Facility provides charity care.
	Facility receives funding through other sources – grants, tax allocations, etc.
Impa	ct on Student Supervision:
$\boxtimes$	Funding source does not affect OT student supervision.
	Funding source restricts some activities for OT students. (Circle which group of students affected)
	Funding source prohibits activities provided by OT students. (Circle which group of students affected)
	Funding source requires fieldwork educator to be on premises to provide supervision of OT students.
	Funding source requires fieldwork educator to have line-of-sight supervision of OT students.
	Other (Please Explain)
inclu	you have site specific FW objectives, please include a copy. Also, if you have available, please de a copy of the weekly expectations for the Level II FW placement. Please attach to this form or to the Academic Fieldwork Coordinator.